

**MCCRORY FOUNDATION  
GRANT APPLICATION**

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Submit to: Laura Akers, Program Officer  
303 E Street, NW  
Ardmore, OK 73401  
Telephone: (580) 223-1346

All attachments should carry the item number from the grant Application questionnaire on the upper right hand corner. We encourage you to answer all applicable questions. If all the information is not in hand, your request cannot be considered. For questions, please contact Laura Akers by phone at 580-223-1346 or by email at [Laura@mccroryfoundation.org](mailto:Laura@mccroryfoundation.org).

Name of organization:

Address:

Website address:

Person to contact:

Telephone:

E-mail address:

Project for which the grant is requested:

Total cost of the project: \$

Amount requested from the McCrory Foundation: \$

Amount of all cash and valid pledges for this project: \$

## **INFORMATION ABOUT THE APPLICANT**

1. Is the applicant organized as a nonprofit organization under state laws governing charitable organizations?..... Yes No

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2. Has the applicant received a ruling or determination letter from the Internal Revenue Service?..... Yes No

If yes, please attach a photocopy of the most recent letter and any subsequent correspondence from the IRS relating to the applicant's tax status.

3. PLEASE ATTACH THE FOLLOWING:

- a) Financial statements (including a balance sheet and income statement) for the past two years. If applicant has an annual audit performed by an independent auditing firm, the most recent audit report should be included.
- b) Current year's budget, plus an income and expenditure statement for the first part of the current year if the statements in (a) above are more than 6 month old or if a material change in financial status has occurred.
- c) Proposed budget for the year in which the grant funds are to be used.
- d) A list identifying the source of all contributions of \$5,000 or more for the past year. This information will be held in confidence.
- e) If this grant will be a substantial and material part of the total budget, attach a copy of the latest information return (Form 990 or 990-PF) filed by the applicant with the Internal Revenue Service.

4. Date applicant was founded: \_\_\_\_\_

5. State the number of people served or the capacity of your facility, whichever is appropriate for your organization:

School - total enrollment : \_\_\_\_\_

Hospital - total patient capacity : \_\_\_\_\_

Social service facility - number of people served annually : \_\_\_\_\_

Other organization - type and number of people served : \_\_\_\_\_

6. Is the applicant controlled by, related to, connected with, or sponsored by another organization? ..... Yes No

If yes, identify the organization (including its purposes and activities) and describe the relationship.

7. Has the applicant (or any organization listed in question 6 above) ever applied for or received a grant from this foundation? ..... Yes No

If yes, give details:

8. Does the applicant operate a granting program? ..... Yes No

If yes, please describe:

9. Attach a list showing the name, address, and title of:

- a) Each officer of the applicant organization
- b) Each member of the applicant's governing board.

10. Has the applicant's name changed in the past ten years? ..... Yes No  
If the answer is yes, please list all names used.

11. Describe the applicant's purpose and activities in general:

## INFORMATION ABOUT THE PROJECT

12. This request is for:
- General operating funds
  - Operating funds for a special project
  - Capital funds
  - Endowment funds
13. Name of the project for which the grant is requested: \_\_\_\_\_
14. Date the project began (or is expected to begin): \_\_\_\_\_  
Date of completion: \_\_\_\_\_
15. Project budget (attach a separate schedule for prior years if this has been an ongoing project):
16. If this is for operating funds, will this project become self-supporting in future years?  
..... Yes No  
If yes, explain:
17. Funds in hand or pledged by the applicant's governing board: \$ \_\_\_\_\_
18. List contributors of \$5,000 or more to this project (please indicate whether in hand or pledged - all information will remain confidential):
19. Federal, state and community agencies which regularly support your organization or are supporting this project include:
20. Expected sources of the remaining funding for the project, whether in-house or from organizations to which you have submitted requests for all or part of the funds needed.

21. Please provide an executive summary that will provide a snapshot of your overall proposal. This can include information about:

- The problem or need you're seeking to address, or your proposal's need statement.
- Information about your organization and its experience address your proposals's key need or problem.
- A brief description of the project, including your organization's goals and objectives. You may attach an additional page, if necessary.

21. Does any agreement exist to pay a fee (or has any fee been paid) to any firm or individual (other than an employee of the organization) for the preparation of, or assistance with, this grant proposal? (This includes proposal writing, list preparation, donor identification, or other grant preparation work).

- No outside grant preparation agreement exists
- Outside fees paid not contingent on results of this request
- Outside fees paid contingent on this grant being funded

This application was prepared by:

(Name)	(Title)	(Organization name, if different than the applicant's)
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22. Does applicant engage in any of the following activities?

- |  |     |    |
|--|-----|----|
| Carry on propaganda.....                 | Yes | No |
| Attempt to influence legislation.....    | Yes | No |
| Participate in a political campaign..... | Yes | No |

If yes, state the amount spent annually in these activities \$ \_\_\_\_\_

Applicant's annual budget \$ \_\_\_\_\_

.....

From my own knowledge, I state that the information given above is correct. The applicant organization has authorized me to make this application.

Name: \_\_\_\_\_

Date:

\_\_\_\_\_  
Title or office:

The information requested is to help the grantor foundation meet the requirements of section 4945(h) of the Internal Revenue Code.