

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

**2015**

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation <b>J. Lyndall McCrory, Robert Fulton McCrory and Montie Ray McCrory Foundation</b>			<b>A Employer identification number</b>  73-1439304	
Number and street (or P O box number if mail is not delivered to street address) <b>C/O J Larry Wilkes 303 E Street N W</b>		Room/suite	<b>B Telephone number (see instructions)</b>  (580) 223-0112	
City or town <b>Ardmore</b>	State <b>OK</b>	ZIP code <b>73401</b>		
Foreign country name	Foreign province/state/county	Foreign postal code	<b>C If exemption application is pending, check here</b> <input type="checkbox"/>	
<b>G Check all that apply</b>			<b>D 1. Foreign organizations, check here</b> <input type="checkbox"/>	
<input type="checkbox"/> Initial return			<input type="checkbox"/> Initial return of a former public charity	
<input type="checkbox"/> Final return			<input type="checkbox"/> Amended return	
<input type="checkbox"/> Address change			<input type="checkbox"/> Name change	
<b>H Check type of organization.</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation			<b>D 2. Foreign organizations meeting the 85% test, check here and attach computation</b> <input type="checkbox"/>	
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust			<b>E If private foundation status was terminated under section 507(b)(1)(A), check here</b> <input type="checkbox"/>	
<input type="checkbox"/> Other taxable private foundation			<b>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here</b> <input type="checkbox"/>	
<b>I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$</b> 18,397,234		<b>J Accounting method</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
		<i>(Part I, column (d) must be on cash basis)</i>		

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
<b>3</b>	Interest on savings and temporary cash investments				
<b>4</b>	Dividends and interest from securities	411,326	411,326		
<b>5a</b>	Gross rents	50	50		
<b>b</b>	Net rental income or (loss)	50			
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	720,533			
<b>b</b>	Gross sales price for all assets on line 6a	4,136,339			
<b>7</b>	Capital gain net income (from Part IV, line 2)		720,533		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	554,033	554,033		
<b>12</b>	<b>Total.</b> Add lines 1 through 11	1,685,942	1,685,942	0	
<b>13</b>	Compensation of officers, directors, trustees, etc	75,000	10,635		64,365
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)	11,548	4,970		6,578
<b>b</b>	Accounting fees (attach schedule)	12,500	2,160		10,340
<b>c</b>	Other professional fees (attach schedule)	21,698	18,498		3,200
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	49,892	6,646		
<b>19</b>	Depreciation (attach schedule) and depletion	1,077	1,077		
<b>20</b>	Occupancy	5,839	1,946		3,892
<b>21</b>	Travel, conferences, and meetings	3,944			3,944
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	105,756			104,956
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	287,254	45,932	0	197,275
<b>25</b>	Contributions, gifts, grants paid	666,187			666,187
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	953,441	45,932	0	863,462
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	732,501			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		1,640,010		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)			0	

SCANNED APR 21 2016 Revenue Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		179,739			
	2	Savings and temporary cash investments		945	64,575	64,575	
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U.S. and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			16,175,440	16,809,035	16,892,496
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment: basis ▶	488,672				
	Less: accumulated depreciation (attach schedule) ▶	386,581		116,179	331,377	1,215,414	
12	Investments—mortgage loans						
13	Investments—other (attach schedule)						
14	Land, buildings, and equipment: basis ▶	224,934					
	Less: accumulated depreciation (attach schedule) ▶			224,934	224,749	224,749	
15	Other assets (describe ▶ )						
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)			16,697,237	17,429,736	18,397,234	
Liabilities	17	Accounts payable and accrued expenses		661	661		
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ )					
	23	<b>Total liabilities</b> (add lines 17 through 22)			661	661	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input checked="" type="checkbox"/>					
	24	Unrestricted		16,696,576	17,429,075		
	25	Temporarily restricted					
	26	Permanently restricted					
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	<b>Total net assets or fund balances</b> (see instructions)			16,696,576	17,429,075		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)			16,697,237	17,429,736		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,696,576
2	Enter amount from Part I, line 27a	2	732,501
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	17,429,077
5	Decreases not included in line 2 (itemize) ▶ Rounding	5	2
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30</b>	6	17,429,075

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	Land		2/3/2006	1/30/2015
<b>b</b>	Equipment deemed worthless			
<b>c</b>	Publicly Traded Securities			
<b>d</b>	Mutual Fund Cap Gn Dist			
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 10,000		3,688	6,312	
<b>b</b>		1,000	-1,000	
<b>c</b> 4,054,434		3,411,118	643,316	
<b>d</b> 71,905			71,905	
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any		
<b>a</b>				6,312
<b>b</b>				-1,000
<b>c</b>				643,316
<b>d</b>				71,905
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	<b>2</b>	720,533	
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 $\left\} \right.$	<b>3</b>	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	773,442	18,163,398	0.042582
2013	574,274	16,075,970	0.035723
2012	594,413	12,562,401	0.047317
2011	478,221	11,577,873	0.041305
2010	341,228	10,619,527	0.032132
<b>2</b>	Total of line 1, column (d)	<b>2</b>	0.199059
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.039812
<b>4</b>	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	18,746,257
<b>5</b>	Multiply line 4 by line 3	<b>5</b>	746,326
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	16,400
<b>7</b>	Add lines 5 and 6	<b>7</b>	762,726
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	863,462

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	16,400	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
<b>3</b>	Add lines 1 and 2	3	16,400	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	16,400	
<b>6</b>	Credits/Payments.			
<b>a</b>	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	31,000	
<b>b</b>	Exempt foreign organizations—tax withheld at source	6b		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	6c		
<b>d</b>	Backup withholding erroneously withheld	6d	5,508	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	7	36,508	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	20,108	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2016 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	0	

See Next Page

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N/A	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OK		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NA	13	X	
14	The books are in care of ▶ Larry Wilkes, CPA Telephone no ▶ 580-223-0112 Located at ▶ 303 E Street NW Ardmore OK ZIP+4 ▶ 73401			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

*If "Yes," attach the statement required by Regulations section 53.4945–5(d).*

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

*If "Yes" to 6b, file Form 8870.*

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Schedule		75,000		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services</b>		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Maintain two houses in which the Mercy Hospital (a 501(c)(3) org ) manages a Ronald McDonald type house in connection with the hospital. During 2015, some 1,530 occupant nights were provided to families of hospital patients, medical students doing their clinicals, and temporary/emergency housing for hospital employees	85,312
2 Provided accounting services at no charge for 16 local 501(c)(3) organizations	32,376
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 none		
2		
All other program-related investments. See instructions		
3		
<b>Total. Add lines 1 through 3</b>		0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	17,654,533
<b>b</b>	Average of monthly cash balances	<b>1b</b>	168,334
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	1,208,866
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	19,031,733
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	19,031,733
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	285,476
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	18,746,257
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	937,313

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	937,313
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>	16,400
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	16,400
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	920,913
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	920,913
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	920,913

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	863,462
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	863,462
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	16,400
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	847,062

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				920,913
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			817,315	
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2015 from Part XII, line 4. ▶ \$ 863,462				
a Applied to 2014, but not more than line 2a			817,315	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				46,147
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				874,766
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶ not applicable

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					0
<b>b</b> 85% of line 2a . . . . .					0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					0
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
 Larry Wilkes 303 E Street, NW Ardmore, OK 73401 580 223 0112

**b** The form in which applications should be submitted and information and materials they should include

Brief introductory letter

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Carter County Oklahoma 501(c)(3) organizations

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a</b> Paid during the year See Attached Schedule</p>				666,187
<b>Total</b>				<b>3a</b> 666,187
<p><b>b</b> Approved for future payment None</p>				
<b>Total</b>				<b>3b</b> 0



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1, a, b, c, d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Paid Preparer Use Only Preparer's name: Larry A Pulliam, CPA; Preparer's signature: Larry Pulliam; Date: 4/14/2016; Firm's EIN: 73-1610332; PTIN: P01071908

**Part I, Line 11 (990-PF) - Other Income**

		554,033	554,033	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Oil & Gas Royalty Income	554,033	554,033	

**Part I, Line 16a (990-PF) - Legal Fees**

		11,548	4,970	0	6,578
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Thompson Cawley Veazey Burns	4,970	4,970		0
2	McAfee Taft	6,578			6,578

**Part I, Line 16b (990-PF) - Accounting Fees**

		12,500	2,160	0	10,340
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Larry A Pulliam, CPA	1,700			1,700
2	CPA Professionals	10,800	2,160		8,640

**Part I, Line 16c (990-PF) - Other Professional Fees**

		21,698	18,498	0	3,200
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Ellwood Associates- Investment Consultant	4,025	4,025		0
2	Bank Charges	16	16		0
3	Graybill-Haas Investment Advice O&G	14,157	14,157		0
4	Ross Group - Appraisal Investments	300	300		0
5	Darci Forrester - Website Development	875			875
6	Smith Pilot - Compensation Consultant	2,325			2,325

**Part I, Line 18 (990-PF) - Taxes**

		49,892	6,646	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20	0			
2	Property Tax	4,629	4,629		
3	4940 Excise Tax	37,738			
4	Foreign tax on investments	2,017	2,017		
5	Back Up Withholding	5,508			

**Part I, Line 23 (990-PF) - Other Expenses**

		105,756	0	0	104,956
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Operate two "Ronald McDonald" type houses	17,891	0		17,891
2	Bookkeeping services for 16- 501(c)(3) organizations	85,312	0		85,312
3	PR Tax for Ronald McDonald House workers	1,485	0		1,485
4	IRS Penalties & Interest	800	0		
5	Advertising	268	0		268

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
		16,175,440	16,809,035	17,691,208	16,892,496
1 Vanguard S&P 500		829,637	4,480,221	1,527,821	5,016,028
2 Vanguard Windsor II		847,215	931,151	1,150,145	1,114,030
3 Dodge & Cox Stock Fund		0	1,254,967	0	1,035,830
4 Growth Fund of America		1,867,996	0	2,264,528	0
5 Investment Company of America		1,026,010	0	1,153,527	0
6 Vanguard Emerging Markets		635,518	651,639	598,219	506,414
7 Dodge & Cox International Stock Fund		1,231,658	0	1,168,501	0
8 Vanguard Intermediate Term Bond Index		3,411,109	3,005,124	3,300,786	2,859,033
9 Templeton Global Fund		2,175,648	2,236,992	2,094,806	2,005,644
10 Vanguard Midcap Index Fund		1,029,641	1,048,283	1,300,039	1,286,078
11 Vanguard Dodge & Cox Income Fund		2,105,432	2,169,985	2,140,113	2,127,533
12 Vanguard Dodge & Cox International Stock		204,303	208,096	190,168	168,577
13 Vanguard Small Cap Index Fund A		811,273	822,577	802,555	773,329

**Part II, Line 11 (990-PF) - Investments - Land, Buildings, and Equipment**

Asset Description	Cost or Other Basis	Accumulated Depreciation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
	488,672	386,581	116,179	331,377	1,215,414
1 Ranch Land	97,677		97,677	93,989	93,989
2 Buildings and Equipment	41,058	39,592	15,552	14,442	14,442
3 Mineral Interests-Producing	346,989	346,989	0	0	793,568
4 Mineral Interests - Non Producing	2,948		2,948	222,948	313,415
5 rounding			2	-2	

**Part II, Line 14 (990-PF) - Land, Buildings, and Equipment**

Asset Description	Cost or Other Basis	Accumulated Depreciation Beg. of Year	Accumulated Depreciation End of Year	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
	224,934	0	0	224,934	224,749	224,749
1 Mercy House 1708 Cherokee	76,685			76,685	76,500	76,500
2 Mercy House 1710 Cherokee	148,249			148,249	148,249	148,249



Part VII-B Line 5c

Name and Address of Organization	It's From The Heart PO Box 1891 U.S. 15125 HWY 70 Lone Grove, OK
Date and Amount of Grant	12/14/2015 \$12,600.00
Purpose of Grant	Operating Support
Amounts Spent by Grantee	As of 12/31/2015, none of the funds had been spent
Amounts Diverted	To our knowledge, no funds have been diverted from the purpose of the grant
Dates of Reports Received	None as of 12/31/2015
Verification of Reports Received	N/A

PART VIII LINE 1

Name Address	Title Average hrs/wk.	Compensation	Employee Benefit Plans	Expense Account
J Larry Wilkes, CPA 303 E Street NW Ardmore, OK	Co-Trustee 15 hrs/week	37,500	0	0

Co-Trustee duties consist of making investment decisions, evaluating grant applications, making granting decisions, doing follow-up on grants awarded, and general management matters.

Mary Strawn PO Box 70 Graham OK	Co-Trustee 15 hrs/week	37,500	0	0
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Co-Trustee duties consist of evaluating grant applications, making granting decisions, and doing follow-up on grants awarded.

TOTAL		<u>75,000</u>	<u>0</u>	<u>-</u>
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J. LYNDALE MCCRORY, ROBERT FULTON MCCRORY AND MONTIE RAY MCCRORY FOUNDATION  
 2015 FORM 990PF

73-1439304

PART XV, LINE 3a

Grants and Contributions Paid During Year

Name and Address	Status	Purpose of Grant	Amount
	PC=Public Charity I=Instrumentality		
Arbuckle Life Solutions 9 Tenth Avenue Ardmore, OK	PC	Operating Support	18,000.00
Adult Day Services of Southern Oklahoma 1902 Shenandoah Ardmore, OK	PC	Operating Support	19,000.00
Ardmore Family YMCA 920 15th Street, NW Ardmore, OK	PC	Operating Support Les Mills Aerobic Classes Renovation of YMCA Building	102,300.00
Broadway House 221 Second Avenue Ardmore, OK	PC	Storm Shelters Operating Expenses	24,536.00
Carter County Free Fair 600 Lake Murray Drive Ardmore, OK	I	Operating Support	15,000.00
City of Ardmore 23 S Washington Ardmore, OK	I	Infant Car Seat Program	10,000.00
Community Activities, Inc. of Ardmore 333 West Main, Suite 241 Ardmore, OK	PC	City Park Maintenance	5,000.00
Destiny Recovery Center 1004 Republic Street Ardmore, OK	PC	Vehicle, Storage Building Operating Support	49,825.00
Family Shelter of Southern Oklahoma 117 B Street, SW Ardmore, OK	PC	Children's Trauma Counseling	15,000.00
Fox Public Schools 100 Creek Avenue Fox, OK	I	Ice Maker	4,556.00
Gloria Ainsworth Child Care & Learning Center 502 G Street NE Ardmore, OK	PC	Books and Educational Supplies	2,500.00

J. LYNDALE MCCRORY, ROBERT FULTON MCCRORY AND MONTIE RAY MCCRORY FOUNDATION  
2015 FORM 990PF

73-1439304

PART XV, LINE 3a

Grants and Contributions Paid During Year

<u>Name and Address</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Goddard Center for the Visual/Performing Arts 401 First Ave, NW Ardmore, OK	PC	Workshop Support	6,900.00
Good Shepherd Community Clinic 12th Avenue, NW Ardmore, ok	PC	Operating Support	30,000.00
Grace Center of Southern Oklahoma 27 West Broadway Ardmore, OK	PC	Operating Expenses	30,000.00
HFV Wilson Center 625 E Main Ardmore, OK	PC	15 Passenger Van	30,000.00
It's From the Heart PO Box 1891 Lone Grove, OK	PF	Operating Support	12,600.00
Mercy Hospital - Healdton 3462 Hospital Road Healdton, OK	PC	Whirlpool Tub for Inpatient Bathing	13,000.00
Naomi House 303 E Street, NW Ardmore, OK	PC	Transportation Funds	15,000.00
Oklahoma Association for Retarded Citizens 49 Heritage Ardmore, OK	PC	Summer Camp	3,342.00
Omnia, Inc 1310 Knox Road Ardmore, OK	PC	Operating Support	20,400.00
Precious Pearls Ardmore 30 N Washington Ardmore, OK	PC	Operating Support	10,000.00
Regional Food Bank of Oklahoma 3355 S. Purdue Street Oklahoma City, OK	PC	Capital for Food Resource Center - Ardmore Food 4 Kids Program	89,000.00

J. LYNDALL MCCRORY, ROBERT FULTON MCCRORY AND MONTIE RAY MCCRORY FOUNDATION  
2015 FORM 990PF

73-1439304

PART XV, LINE 3a

Grants and Contributions Paid During Year

<u>Name and Address</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
So. Ok. Higher Ed Foundation Hwy 142 Ardmore, OK	PC	Capital Campaign for Nurse/Science/Math Building Scholarships	75,000.00
Sunshine Industries 945 10th Ave, SE Ardmore, ok	PC	Construction of Adult Day Facility	30,000.00
United Way of So. Central OK PO Box 323 Ardmore, ok	PC	Standard of Excellence Training Program Fall Campaign	30,000.00
Wilson Historical Society 1270 8th Street Wilson, OK	PC	Mural Project	5,228.00
TOTAL			<u>666,187.00</u>